

**AGENDA**  
**LAS VEGAS COMMUNITY INVESTMENT CORPORATION (LVCIC)**  
**BOARD MEETING**  
**WEDNESDAY, OCTOBER 30, 2019 11:00 A.M.**  
**ECONOMIC AND URBAN DEVELOPMENT**  
**LARGE CONFERENCE ROOM**  
**495 S. MAIN STREET, 6TH FLOOR**  
**LAS VEGAS, NV 89101**

Facilities are provided throughout City Hall for the convenience of persons with disabilities. Reasonable efforts will be made to assist and accommodate persons with disabilities or impairments. If you need an accommodation to attend and participate in this meeting, please call the Economic & Urban Development Department at 702-229-6551 and advise of your need at least 48 hours in advance of the meeting. Dial 7-1-1 for Relay Nevada.

ALL ITEMS ON THIS AGENDA ARE SCHEDULED FOR ACTION UNLESS SPECIFICALLY NOTED OTHERWISE. UNLESS OTHERWISE STATED, ITEMS MAY BE TAKEN OUT OF THE ORDER PRESENTED AT THE DISCRETION OF THE CHAIRPERSON, TWO OR MORE AGENDA ITEMS FOR CONSIDERATION MAY BE COMBINED; AND ANY ITEM ON THE AGENDA MAY BE REMOVED, OR RELATED DISCUSSION MAY BE DELAYED AT ANY TIME. BACKUP MATERIAL FOR THIS AGENDA MAY BE OBTAINED FROM SUSAN BONIELLA OR ERIC BORDENAVE AT THE ECONOMIC AND URBAN DEVELOPMENT DEPARTMENT LOCATED AT 495 SOUTH MAIN STREET, 6TH FLOOR OR ONLINE AT [https://www.lasvegasnevada.gov/portal/faces/wcnav\\_externalId/eud-redevelopment-agency](https://www.lasvegasnevada.gov/portal/faces/wcnav_externalId/eud-redevelopment-agency)

Item 1: Call Meeting to Order

Item 2: Announcement regarding compliance with Open Meeting Law

Item 3: PUBLIC COMMENT: PUBLIC COMMENT DURING THIS PORTION OF THE AGENDA MUST BE LIMITED TO MATTERS ON THE AGENDA FOR ACTION. IF YOU WISH TO BE HEARD, GIVE YOUR NAME FOR THE RECORD. THE AMOUNT OF DISCUSSION, AS WELL AS THE AMOUNT OF TIME ANY SINGLE SPEAKER IS ALLOWED MAY BE LIMITED

Item 4: RESOLUTIONS TO ENTER INTO THE VALLEY HOSPITAL TRANSACTION BY LAS VEGAS COMMUNITY INVESTMENT CORPORATION AND LVCIC SUB-CDE VII, LLC

Discussion for possible action to adopt resolutions approving and authorizing the execution and delivery of various transaction documents regarding Las Vegas Community Investment Corporation (“LVCIC”) and LVCIC Sub-CDE VII, LLC (“Sub-CDE”) who intend to engage in a transaction concerning its allocations of New Market Tax Credits (“NMTCs”) as described in more detail in the attached Resolution of LVCIC and Sub-CDE VII. CHASE BANK intends to invest equity in and borrower funds through the Chase NMTC UHS Investment Fund, LLC (the “Fund”) and the Fund will then invest up to \$15,850,000 and receive a 99.99% interest in Sub-CDE. The investment in the Sub-CDE by the Fund is intended to provide Chase and the Fund 100% of the benefits of the NMTCs allocated to Sub-CDE by LVCIC. VALLEY HEALTH SYSTEM LLC (“Project Borrower”) intends to expand VALLEY HOSPITAL’S existing emergency room facilities by adding 5,000-6,000 square feet of space at 620 Shadow Lane, Las Vegas, Nevada. From the proceeds of the investment from the Fund, Sub-CDE desires to finance such construction by a secured loan with a principal amount not to exceed \$15,374,500 to Project Borrower. As part

of the above transactions, Sub-CDE will pay LVCIC sponsor and asset management fees and the Fund will pay LVCIC a placement and services fee.

Item 5: Discussion for possible action to ratify engagement letter to retain Leverage Law Group, LLC as outside counsel to cover New Markets Tax Credit transaction with legal services not to exceed the amount of \$80,000 for project located at 620 Shadow Lane, Las Vegas, NV.

Item 6: Discussion for possible action to ratify engagement letter to retain Law Office of Mitchell Stipp as outside counsel to provide an opinion letter on issues governed by Nevada law in connection with the New Markets Tax Credits' transaction to finance the project with an address of 620 Shadow Lane, Las Vegas, Nevada not to exceed the amount of \$7,500.

Item 7: CITIZENS PARTICIPATION: PUBLIC COMMENT DURING THIS PORTION OF THE AGENDA MUST BE LIMITED TO MATTERS WITHIN THE PURPOSE OF THE CORPORATION. NO SUBJECT MAY BE ACTED UPON BY THE CORPORATION UNLESS THAT SUBJECT IS ON THE AGENDA AND IS SCHEDULED FOR ACTION. IF YOU WISH TO BE HEARD, GIVE YOUR NAME FOR THE RECORD. THE AMOUNT OF DISCUSSION ON ANY SINGLE SUBJECT, AS WELL AS THE AMOUNT OF TIME ANY SINGLE SPEAKER IS ALLOWED, MAY BE LIMITED

Item 8: Adjournment

This Meeting has been properly noticed and posted at the following locations:  
City of Las Vegas Bulletin Board, City Hall, 495 South Main Street, 1<sup>st</sup> Floor, Las Vegas, NV 89101  
Clark County Government Center, 500 South Grand Central Parkway  
Regional Transportation Center, 600 S. Grand Central Parkway  
Development Services Center, 333 N. Rancho Drive